Tax File Number (TFN) Notification Form

For Superannuation Purposes

ALL SECTIONS MUST BE COMPLETED PLEASE ☒ NOT ☑ PLEASE USE BLOCK LETTERS

Please read this information carefully before completing the TFN form below and return to: SPEC Super, PO Box 1109, Milton Qld 4064.

This notice is to confirm the conditions under which SPEC Super will use your Tax File Number (TFN) if you provide it to The Fund. SPEC Super has outsourced the administration of the Fund to Independent Fund Administrators & Advisers Pty Ltd (ABN 28 081 966 243). This includes all information processing, record keeping and claims management. The administrator collects information about members on behalf of SPEC Super.

The information you provide on this form will be processed and retained by the Fund's administrator. You will be able to access information SPEC Super holds about you on request and update any information that is inaccurate or out-of-date. SPEC Super's privacy policy will be provided to you on request. Under the Superannuation Industry (Supervision) Act 1993, your superannuation fund is authorised to collect your TFN, which will only be used for lawful purposes.

These purposes may change in the future as a result of legislative change. The trustee of your superannuation fund may disclose your TFN to another superannuation provider, when your benefits are being transferred, unless you request the trustee of your superannuation fund in writing that your TFN not be disclosed to any other superannuation provider.

It is not an offence not to quote your TFN. However giving your TFN to your superannuation fund will have the following advantages (which may not otherwise apply):

- Your superannuation fund will be able to accept all types of contributions to your account/s;
- The tax on contributions to your superannuation accounts will not increase;
- Other than the tax that may ordinarily apply, no additional tax will be deducted when you start drawing down your superannuation benefits; and
- It will make it much easier to trace different superannuation accounts in your name so that you receive all your superannuation benefits when you retire.

If you do not provide the information required on this form, SPEC Super may be unable to properly administer your benefits.

If you choose NOT to provide your TFN:

- Your Fund cannot accept any personal (after tax) contributions on your behalf;
- The taxable component of benefits paid to you will be subject to PAYG tax at the highest marginal rate, plus Medicare levy (currently 46.5%). (This may be recovered after lodgment of your tax return);
- Your Fund may not be able to locate and amalgamate multiple benefits in the Fund for you;
- Your taxable contributions received by the Fund may be subject to additional tax of 31.5% (this is in addition to the 15% tax currently applicable on taxable superannuation contributions); and
- You cannot receive the Government co-contribution.

More information on Tax File Numbers for superannuation purposes can be obtained from the Australian Prudential Regulation Authority on 1300 131 060 or Australian Taxation Office on 13 10 20.

YOUR DETAILS

SPEC Super MEMBER NUMBER

TITLE ☐ MR ☐ MS ☐ MRS ☐ MISS

GENDER ☐ MALE ☐ FEMALE

FIRST NAME

MIDDLE NAME

FAMILY NAME

EMAIL ADDRESS

YOUR TELEPHONE NUMBER ( ) -

MOBILE NUMBER

DATE OF BIRTH / /

MY TAX FILE NUMBER IS:

I have read the notice provided and certify that to the best of my knowledge all information given on this form is true and correct. By signing below, I indicate my agreement to the use of my TFN for all purposes advised to me.

SIGNATURE

DATE / /

Return completed form to: SPEC Super PO Box 1109 Milton Qld 4064