Voluntary Contribution Form

ALL SECTIONS MUST BE COMPLETED PLEASE ☒ NOT ☒ PLEASE USE BLOCK LETTERS

spec super — generating wealth — An Industry SuperFund

This form is to be used where you wish to make a one-off voluntary contribution to SPEC Super. If you wish to make or receive a 'spouse contribution', please complete the "Spouse Contribution Advice form".

ARE YOU A CURRENT MEMBER OF SPEC Super ☐ YES ☐ O

SPEC Super MEMBER NUMBER

Note: if you have changed your name since first becoming a member please attach a Certified copy of your Marriage Certificate, Deed Poll or a Statutory Declaration as proof.

PERSONAL DETAILS

DATE OF BIRTH / /

TITLE ☐ MR ☐ MS ☐ MRS ☐ MISS

GENDER ☐ MALE ☐ FEMALE

FIRST NAME

MIDDLE NAME

FAMILY NAME

RESIDENTIAL ADDRESS (If your address has changed, please complete this section)

STREET NUMBER

STREET NAME

SUBURB/TOWN

STATE

POSTCODE

POSTAL ADDRESS (If same as above, write "as above")

PO BOX

SUBURB/TOWN

STATE

POSTCODE

CONTRIBUTION

I have read and understood the conditions in the SPEC Super Product Disclosure Statement about voluntary contributions. I declare that the information in this form is true and correct to the best of my knowledge and belief, and I understand that:

· limits apply to the amount of 'non-concessional' contributions that I can make each year;
· voluntary contributions are preserved until my retirement after my 'preservation age';
· if I am eligible and I claim a tax deduction for these contributions, the contribution will not qualify for the Federal Government's co-contribution;
· earnings on my account are not guaranteed by the Trustee Board of SPEC Super and may be positive or negative;
· I must satisfy one of the following criteria to be eligible to make voluntary contributions (cross relevant box):

☐ I am under age 65;

☐ I am 65 or over, but under 75, and have worked at least 40 hours in a continuous 30 day period in the current financial year.

Please note that limits apply to the amount of 'non-concessional contributions' you may make (which includes voluntary contributions you make on an after tax basis). The limit is $150,000 per financial year. However, members under 65 may bring forward two years worth of contributions ($450,000 in total). Please refer to the Contributions section of the Product Disclosure Statement for further details.

If you are self-employed, you can claim a full tax deduction for the contributions you make to the Fund. Refer to the Product Disclosure Statement for further information, including the limits that apply to 'concessional contributions' (which includes contributions you claim a tax deduction for). If you are eligible and wish to claim a tax deduction, please complete the "Notice of intent to claim a tax deduction for Personal super contributions" form, available on www.specsuper.com or call 1300 366 648.

I wish to make a voluntary contribution in the amount of

$ .00

SIGNATURE

DATE / /

RETURN COMPLETED FORM TO: SPEC SUPER PO BOX 1109 MILTON QLD 4064

SPEC(QLD) PTY. LTD. (ABN 60 010 743 405, AFSL No. 325 122) is the Trustee of SPEC Super (ABN 45 404 406 059)

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